

TODAYS MARKET OUTLOOK

Markets to get a flat-to-cautious start on geopolitical concern

The Indian markets hit the record highs in the last session on some encouraging quarterly earnings and favorable comments on the Indian economy from the World Bank and IMF.

Today, the start of the day is likely to be marginally in green but there will be some cautiousness too with the flare up of geopolitical tension after North Korea's deputy U.N. ambassador warned a nuclear war may break out any moment.

Traders also took some support with the private report indicating that India's economy will grow by more than 10% annually in the coming decade, buoyed by demographics, reforms and globalization.

Finally, the BSE Sensex surged 200.95 points or 0.62% to 32,633.64, while the CNX Nifty was up by 63.40 points or 0.62% to 10,230.85.

ECONOMY & MARKET PULSE

- WPI inflation softens to 2.6% in September on easing food and non-food article prices
- WPI inflation softens to 2.6% in September on easing food and non-food article prices
- Economic slowdown bottomed out, GDP likely to grow 7% in FY18: Rajiv Kumar
- India's export jumps 26% in September; trade deficit narrows to 7-month low
- Note ban, GST have put Indian economy on a very solid track: IMF chief
- Never talked about any stimulus package for boosting economy: Arun Jaitley

Indices Performance

Index	16-Oct-17	Previous Close	% Change*
S&P BSE Sensex	32,690.90	32,432.69	0.80%
CNX Nifty	10,230.85	10,167.45	0.62%
CNX Midcap	18,779.10	18,723.35	0.30%
CNX 500	8,985.25	8,937.20	0.54%
S&P BSE Smallcap	17,006.87	16,925.66	0.48%

Global Markets

Index		Previous Close	% Change*
Dow Jones	22,871.72	22,841.01	0.13%
Nasdaq	6,605.80	6,591.51	0.22%
S&P 500	2,555.57	2,555.66	0.00%
FTSE	7,535.40	7,556.20	-0.28%
CAC	5,351.74	5,362.41	-0.20%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	5,505.38	7,060.48	-1,555.10
DII Flows	3,215.99	2,943.30	272.69

Commodity Market

Commodities (INR)		Gains+Loss	% Change*
Gold (10gm)	57.00	4.00	-96.11%
Silver (1Kg)	40,341.00	311.00	-0.14%
Crude Oil (1 barrel)	3,363.00	3.00	1.60%
Aluminium (1 Kg)	137.05	1.05	-0.33%
Copper (1Kg)	463.65	3.00	3.50%

Currency Market

Currency	16-Oct-17	Gains+Loss	% Change*
INR / 1 USD	64.7603	0.17	0.26%
INR / 1 GBP	86.0082	0.30	0.34%
INR / 1 EURO	76.3912	0.49	0.63%
INR / 100 JPY	57.9300	0.08	0.14%